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No: 398. / CV-HĐQT

Ha Noi, 29 July 2025

(RE: explanation of the Q2/2025 business results)

EXTRAORDINARY INFORMATION DISCLOSURE

Kind Attn to: State Securities Commission

Ha Noi Stock Exchange

1. Name of organization Pharbaco Central Pharmaceutical JSC No.1

- Ticker symbol: PBC
- Address: 160 Ton Duc Thang street, O Cho Dua Ward, Ha Noi City, Viet Nam
- Tel: 0243 845 4561 Fax: 0243 845 4561
- Email: pharbaco@pharbaco.com.vn

2. Contents of disclosure:

Pharbaco Central Pharmaceutical JSC No.1 would like to explain the business in Q2/2025 as follows:

2.1 Data on the Q2.2025 Separate Financial Statements and Q2.2024 Separate Financial Statements:

Unit: VND

	Items	Q2,2025	Q2,2024	Difference	
				Value	%
1	Net revenue	289,531,753,760	263,412,738,852	26,119,014,908	9.9%
2	Costs of goods sold	247,068,988,957	209,743,990,996	37,324,997,961	17.8%
3	Gross profit	42,462,764,803	53,668,747,856	(11,205,983,053)	-20.9%
4	Revenue from financing activity	378,204,814	802,548,737	(424,343,923)	-52.9%
5	Financial expenses	20,174,031,411	14,456,148,512	5,717,882,899	39.6%
6	Selling expenses	1,247,063,410	1,441,544,846	(194,481,436)	-13.5%
7	General administration expenses	22,628,227,324	23,624,020,977	(995,793,653)	-4.2%
8	Current corporate income tax expense	3,789,515,209	5,825,064,889	(2,035,549,680)	-34.9%
9	Profit after corporate income tax	(5,133,755,596)	8,537,976,056	(13,671,731,652)	-160.1%

2.2 Data on the Q2.2025 Consolidated Financial Statements and Q2.2024 Consolidated Financial Statements:

Unit: VND

	Items	Q2,2025	Q2,2024	Difference	
				Value	%
1	Net revenue	289,531,753,760	263,412,738,852	26,119,014,908	9.9%
2	Costs of goods sold	247,068,988,957	209,743,990,996	37,324,997,961	17.8%
3	Gross profit	42,462,764,803	53,668,747,856	(11,205,983,053)	-20.9%
4	Revenue from financing activity	378,205,168	802,554,388	(424,349,220)	-52.9%
5	Financial expenses	20,174,031,411	14,456,148,512	5,717,882,899	39.6%
6	Selling expenses	1,247,063,410	1,441,544,846	(194,481,436)	-13.5%
7	General administration expenses	22,660,503,368	23,659,696,322	(999,192,954)	-4.2%
8	Current corporate income tax expense	3,789,515,209	5,825,064,889	(2,035,549,680)	-34.9%
9	Profit after corporate income tax	(5,166,033,926)	8,502,306,362	(13,668,340,288)	-160.8%

Profit after tax on the Separate Financial Statements and the Consolidated Financial Statements for Q2/2025 differed by more than 10% compared to Q2/2024; Profit after tax turned from a gain in Q2/2024 (on both the Separate and Consolidated Financial Statements) to a loss in Q2/2025 (on both the Separate and Consolidated Financial Statements) due to the following main reasons:

- The cost of goods sold increased by 17.8%, which was higher than the revenue growth of 9.9%, primarily because of the rise in exchange rates while the main raw materials were mostly imported.
- The company made a provision for a decline in the value of raw material inventories (due to expiration) amounting to VND 2,691,471,977.
- A foreign exchange loss of VND 8,803,496,241 was recognized due to exchange rate differences.
- Financial expenses increased as a result of higher borrowings.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Recipients:

- As above;
- Archived: ...

ORGANIZATION REPRESENTATIVE

Thư

PHÓ TỔNG GIÁM ĐỐC
Nguyễn Thị Thu Hà